

MINUTES
UTAH BOARD OF ACCOUNTANCY
JANUARY 23, 2002

I. OLD BUSINESS:

None

II. PENDING BUSINESS

None

III. ADMINISTRATIVE BUSINESS:

1. Meeting was called to order at 1:00 P.M.

2. Board members present: Larry Deppe, Mark Stevens,
Robert Bowen, and Ruth
Potkins

Board members absent: Roy Maxwell

3. Others present: Russell Baird, UACPA; Frank
Carlton, USPA; Dan S. Jones,
Bureau Manager; Ann Naegelin,
Board Secretary; Craig
Jackson, Division Director;
Jethro Barlow, applicant.

4. The minutes of the last meeting were read and approved.

IV. NEW BUSINESS:

1. HEARINGS:

None

2. APPOINTMENTS:

1:30 p.m. Dennis Mertz

Mr. Mertz met to discuss the
yes answer on his
application. He explained
the situations that occurred.
He sold his practice and
moved from Canada to the
United States in the early
1990s. He worked for the
regional firm that purchased
his firm for about two years
after selling the firm to
help in the transition.

Canada required him to surrender his license in order for him to be able to resign in good standing. The restriction on his practice was never lifted. He needed to have a peer review to have the restrictions on his license lifted and he was not doing that type of work. Dan advised him that he would need to submit an official transcript of his education.

The Board referred Mr. Mertz to NASBA to establish substantial equivalency by the IQEX. Mr. Jones also explained the endorsement requirements and the current requirements to him. His application is denied. He does not meet the requirements. He has not submitted transcripts, ethics exam or proof of substantial equivalency.

3. DISCUSSIONS:

None

4. CORRESPONDENCE:

November 2001 Exam Scores

The scores for the November 2001 Uniform National CPA Exam were accepted by the Board.

5. RECONSIDERATIONS:

None

6. NEW APPLICATIONS:

Brooks, Bryan
Campos, Reginald

CPA licensure approved
CPA licensure approved

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Chandler, James	CPA licensure approved
DeMille, Bradley	CPA licensure approved
Lombardi, Trista	CPA licensure approved
Owens, Brian	CPA licensure approved
Telaroli, Amber	CPA licensure approved

REINSTATEMENT APPLICATIONS:

Barlow, Jethro	CPA license reinstatement was approved pending receipt of his AICPA Ethics Exam.
Crump, Kevin	CPA license reinstatement was approved pending receipt of his AICPA Ethics Exam.
Judd, David	CPA license reinstatement was approved pending receipt of his AICPA Ethics Exam.
McArthur, Gary	CPA license reinstatement was approved
McNeely, Cory	CPA license reinstatement was approved pending receipt of his AICPA Ethics Exam.

FIRM REGISTRATIONS APPROVED:

Jerry Jackson, CPA

7. MEETING WAS

ADJOURNED AT: 2:30 P.M.

8. NEXT MEETING

SCHEDULED FOR: FEBRUARY 27, 2002

DATE APPROVED

DATE APPROVED

CHAIRPERSON
UTAH BOARD OF ACCOUNTANCY

BUREAU MANAGER
DIVISION OF OCCUPATIONAL &

UTAH BOARD OF ACCOUNTANCY MINUTES
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PROFESSIONAL LICENSING